

## Vote by mail

### For SOCEP S.A.' s Extraordinary General Meeting of Shareholders (EGMS) and Convened for April 28<sup>th</sup> /29<sup>th</sup> 2020

The undersigned \_\_\_\_\_ (name, surname of the natural person - shareholder), identified by \_\_\_\_\_ (identity document), series\_\_\_\_, number\_\_\_\_\_, issued by \_\_\_\_\_, on\_\_\_\_\_, residing in \_\_\_\_\_, personal identification code \_\_\_\_\_, phone no. \_\_\_\_\_, e mail \_\_\_\_\_

Or

The underwritten \_\_\_\_\_ (trade name of the legal person - shareholder), having the registered office in \_\_\_\_\_, registered with Romanian Trade Register (ORC) in \_\_\_\_\_ under the no. \_\_\_\_\_, having Fiscal Code \_\_\_\_\_, phone no. \_\_\_\_\_, email \_\_\_\_\_ legally represented by \_\_\_\_\_, \*

On the reference date **April 16<sup>th</sup> 2020** being shareholder of SOCEP S.A, Romanian legal person, with registered office in Constanta Port, berth 34, registered with Romanian Trade Register (ORC) under the no. J13/643/1991, Fiscal Code RO 1870767 (hereinafter called Company), holding an amount of \_\_\_\_\_ shares, representing \_\_\_\_\_% of the total number of 343,425,744 issued shares, which are granting me a number of \_\_\_\_\_ votes in EGMS, representing \_\_\_\_\_% of the total number of votes,

Taking note of the EGMS's Agenda for **April 28<sup>th</sup> 2020, 11:00 a.m.**, or **April 29<sup>th</sup> 2020** (in the event that EGMS first call would not form a quorum) and acknowledging documents mentioned in the Agenda, provided by SOCEP S.A. (regarding the Agenda),

In accordance with article 208 of ASF Regulation no. 5/2018, with this voting form I exert my vote by mail, as follows:

#### I. Voting form for the EGMS

**Item no.1 on the Agenda regarding** "Ratification of the conclusion of the contract no. 398/9023 / 05.02.2020 with the bank BRD Groupe Societe Generale regarding a loan in the amount of 13,012,000 euros necessary to finance the investment Silos Cereals, of which: EUR 5,299,000 for payments within the import credit granted under the credit agreement no. 3637/9020 from 25.04.2019 and 7,713,000 EUR for financing the other expenses of the project. The loan repayment period is 84 months. The guarantees are in accordance with 'Appendix 1 - Guarantees' of the mentioned credit agreement", **as follows:**

„in favor”	
„against”	

„abstention”	
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*Note: The appropriate voting box shall be ticked with “X”. The other voting boxes shall be left unmarked.*

**Item no.2 on the Agenda regarding** “ Ratification of the conclusion of the Additional Act no. 6 from 20.02.2020 on the conversion of the currency of the balance from lei to euro, in the amount of 16,065,404.30 lei related to the credit agreement number 209764 from 05.10.2015 concluded with the bank BRD Groupe Societe Generale, in the conditions of maintaining the repayment period and of the guarantees granted, according to the contract mentioned above.”, **as follows:**

„in favor”	
„against”	
„abstention”	

*Note: The appropriate voting box shall be ticked with “X”. The other voting boxes shall be left unmarked.*

**Item no.3 on the Agenda regarding** “Ratification of the Decision of the Board of Directors of SOCEP SA no.1 / 03.02.2020 and of the Decision of the Supervisory Board SOCEP SA no.1 / 05.02.2020”, **as follows:**

„in favor”	
„against”	
„abstention”	

*Note: The appropriate voting box shall be ticked with “X”. The other voting boxes shall be left unmarked.*

**Item no.4 on the Agenda regarding** “Approval of May 15<sup>th</sup>, 2020 as registration date according to Art.86 of Law no. 24/2017 on issuers of financial instruments and market operations”, **as follows:**

„in favor”	
„against”	
„abstention”	

*Note: The appropriate voting box shall be ticked with “X”. The other voting boxes shall be left unmarked.*

**Item no.5 on the Agenda regarding** “Approval of May 14<sup>th</sup> 2020 as ex-date, according to art.2 of ASF Regulation no. 5/2018”, **as follows:**

„in favor”	
„against”	
„abstention”	

*Note: The appropriate voting box shall be ticked with “X”. The other voting boxes shall be left unmarked.*

**Item no.6 on the Agenda regarding** “Empowering Mrs.Ileana Graur, to submit to the Trade Register Constanta decision extraordinary general meeting of shareholders and to make the necessary endorsements”, **as follows:**

„in favor”	
„against”	
„abstention”	

*Note: The appropriate voting box shall be ticked with "X". The other voting boxes shall be left unmarked.*

Name (clearly written) and authorized signature of the principal Shareholder:

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I have enclosed a copy of my valid identity card / copy of the company registration certificate.\*\*

Date \_\_\_\_\_

\*\*\* \_\_\_\_\_ signature

\*\*\*\*  
(name, surname of the natural person - shareholder or of the legal person - shareholder's representative, clearly written in capital letters)

**Note:**

\*shall be filled in, only for legal persons

\*\* in case of natural persons, a copy of the identity card shall be attached; in case of legal persons, a copy of the company registration certificate

\*\*\* in case of legal persons - shareholders, under the penalty of nullity, a valid stamp shall be applied

\*\*\*\*in case of legal persons - shareholders, the legal representative's position shall be mentioned.

The present voting form, either in Romanian or in English, shall be brought, in its original form, at SOCEP S.A. registered office in Constanta Port, berth 34, at the latest **April 22<sup>th</sup> 2020, 16.00 hours**.

The present form, either in Romanian or in English, may be picked up from SOCEP S.A. head-office, inside Constanța Port, berth 34, Constanta, from the Legal Department or downloaded from the company website [www.socep.ro](http://www.socep.ro), as from **March 30<sup>th</sup> 2020**.